



# Private Markets European Web Meeting

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**ZOOM & SLACK**

December 14<sup>th</sup> 2021



**LIVE ONLY, RECORDING IS PROHIBITED**  
**BUSINESS CASUAL ATTIRE**



# Private Markets European Web Meeting

ZOOM & SLACK– December 14th 2021

Dear Colleague,

It is with great pleasure that I invite you to The Private Markets European Web Meeting. The aim of this Web Meeting is to connect private equity/venture capital/real estate firms, family offices, institutional investors, and other industry professionals across Europe and the world. Our online meeting brings together over 400 c-level executives that will join us to virtually network and discuss investment opportunities, allocations, and the current performance of the private markets.

This is a live event and closed to the media. Video and audio recording of this event is strictly prohibited.

We look forward to hosting you digitally!

Best,

Roy Carmo Salsinha  
President, CEO  
Carmo Companies



# Agenda Outline

**TUESDAY**  
**DECEMBER 14<sup>TH</sup>**

16:00 CET

## Welcoming Address

Roy Salsinha, President, CEO, Carmo Companies

16:00 CET

## Presentation: Schroders Capital

Tanja Lukas at Schroders Capital will present the most attractive segments to invest in within Private equity and explore the global trends in institutional investor allocation to the asset class.

**Schroders**  
capital

Speaker:

Tanja Lukas, Investment Director, Schroders Capital

16:20 CET

## Presentation: TGIM Assets – European PE Real Assets

Grace Cheung will present the European Real Assets Allocation Strategy – Hub-Cities and City Centres focused; Embrace the Trends and Accelerators in driving desirable risk-adjusted return

**TGIMAssets**

Speaker:

Grace Cheung, CEO & CIO, TGIM Assets

16:40 CET

## Presentation: European Venture Capital

**LGT** Capital Partners  
your partner for alternative investments

Speaker:

Thomas Kristensen, Partner, LGT Capital Partners



# Agenda Outline

**TUESDAY**  
**DECEMBER 14<sup>TH</sup>**

**17:00 CET**

## **Euro Virtual Networking/Speed Dating**

Join over 150 confirmed LP & GP event attendees for face-to-face networking. 4 randomized 30-minute breakout sessions of 5 people. Groups are shuffled every 30 minutes. Web Cam is mandatory.

**19:00 CET**

## **End of Day**



**Schroders**  
capital

**//α TGIM Assets**

# Sponsors

LGT Capital Partners is a leading alternative investment specialist with over USD 70 billion in assets under management and more than 550 institutional clients in 41 countries. An international team of over 550 professionals is responsible for managing a wide range of investment programs focusing on private markets, liquid alternatives and multi-asset class solutions. Since 2003, LGT Capital Partners has been encouraging the integration of ESG in its offering and its promotion in the financial industry. In 2008, the firm was one of the first signatories of the UN PRI, since 2018 LGT Capital Partners further engages with PRI as a member of its Board. Headquartered in Pfäeffikon (SZ), Switzerland, the firm has offices in New York, Dublin, London, Paris, Vaduz, Frankfurt am Main, Dubai, Beijing, Hong Kong, Tokyo and Sydney.

Schroders Capital is the private market investment division of Schroders, the global asset management group. Schroders Capital is responsible for managing \$70 billion of client capital across a diversified range of asset classes, including Private Equity, Real Estate, Infrastructure, venture capital and secondaries. Its team has been operating in private markets for over two decades

TGIM Assets is a niche London-based Real Assets Private Equity firm group specialised in real estate, digital infrastructure assets, renewable energy and energy transition related investments. Established since 2014, TGIM Assets and its Founder have combined decades of experience and track record in all key commercial real estate sectors and scaled development projects across spectrum of asset classes; and have executed and advised over billions of capital in private markets alternative investments. On real estate, we focus on major European markets including the UK whereas we have global coverage relating to the infrastructure segments. We thrive on customised investment structuring as PE sponsor/investor and on adding value to equity partners via expertise deal origination through to deep-dive due diligence and integrated asset management. Protection of capital, risk management, sustainability and well-researched investment approach are among our emphasis. Our sophisticated investment team, access to proprietary information, capability to do deals and robust underwriting approach help us create value for investors in any economic environment from distressed to core or trophy assets. Strong deal flow and considerably diverse deal types and asset classes are what appeal to our usual pool of LPs and new clients. Our professional execution and alignment-of-interest approach allow investors to benefit the most from what private markets have got on offer. We deliver, apart from the new funds, variety of deal investment structures that suit individual investors'/institutions' requirements. [www.tgimassets.co.uk](http://www.tgimassets.co.uk)

# Speakers



**Tanja Lukas**  
Investment Director, Schrodgers Capital (Switzerland)

Tanja covers Schrodgers Capital's investment activities in Europe. Before joining Schrodgers Capital beginning of 2018, Tanja worked at Deloitte Corporate Finance in Denmark for 5 years. In her role as Investment Director she was leading sell- and buy-side projects for large and mid-sized corporations and private equity clients in the Nordics. Tanja holds a Master degree in Economics from Aarhus University, Denmark.



**Grace Cheung**  
CEO & CIO, TGIM Assets (London)

Grace established TGIM Assets in 2014 upon evolving the investment business of her family office. Prior to leading her private equity firm group, she spent two decades serving in top-executive, management and director roles in significant PLCs, family offices and big family trusts where she reported to the relevant Boards and UBOs direct. Her investment cum financier execution expertise and implementation management skills are far and wide whereas her real estate/real assets investment experience is deep and solid. Grace has overseen and executed hundreds of billions of investment capital as principal investor capacities. On real estate, she holds strong track record in significant development and investment projects across offices, residential, logistics, special industrial and hotel sectors. Whereas she has also established wide industry connections related to life sciences, digital technology, renewables and energy transition infrastructure investments. She was tertiary educated in land economics, finance, investment management and real estate surveying and holds M.Sc. Finance (University of London). She has been registered business valuer and chartered surveyor for over 25 years. Grace chairs the Board and the investment committee and is responsible for overseeing the investment strategy and portfolio construction.



**Thomas Kristensen**  
Partner, LGT Capital Partners (Switzerland)

Thomas Kristensen (Danish) is a Partner at LGT CP Ltd. Prior to joining the firm in 2004, Mr. Kristensen worked two years for the investment bank Lazard in the M&A division of the London office. Prior to that, he completed his MSc in Finance from Cass Business School in London. He also holds a BSc in Economics from the University of Copenhagen. Mr. Kristensen is fluent in English, Danish and French and conversant in German.

# Participation Options

## COMPLEMENTARY:

- Complimentary registration for All



# By the Numbers...

- \$5+** Trillion AUM in attendance
- 250+** Total participants
- 125+** Institutional & Private Wealth Investors
- 125+** Investment Firms/ Funds
- 4** Industry Exclusive Panel Sessions
- 3** Hours of Private Virtual Networking/Speed Dating
- 2** Day Zoom Web Conference
- 7** Days of Slack networking tool access



# In Attendance...

## C-Level Executives

- Real Estate Firms, Private Equity Funds, Venture Capital Firms
- Real Estate Developers (Institutional Quality)
- Hedge Funds
- Public Pension Funds
- Corporate Pension Funds
- Endowments
- Foundations
- Fund of Funds
- Sovereign Wealth Funds
- Family Offices, Multifamily Offices and Private Banks
- Government officials
- Economists
- Banks and Investment Banks
- Lawyers
- Auditors
- Commercial Service Providers
- Private Debt Funds





# WEB MEETING APPS

- Our Video Conference will be Powered by ZOOM.
- You can access through web browser or download app on any Tablet, Laptop or Mobile device.
- Once registered for the event through Carmo website, Our team will assist you on how to gain access to our Zoom Conference



- Slack is a proprietary instant messaging platform that is typically used by companies in order to communicate efficiently rather than emailing back and forth on miniscule matters. It is also great for subdividing chats for group projects.
- For the purpose of our Web Meeting, this platform works perfectly to facilitate interaction of event attendees.
- We are allowing all webinar participants to join this instant messaging platform in order to communicate with each other freely and on a direct basis. Inside the slack platform there are also sub chats that are called “channels”. Each “channel” represents a different panel topic where participants can communicate with each other openly pertaining to that topic.



- Once registered for the event through Carmo website, Our team will assist you on how to gain access to our Slack Chat.
- This chatroom is only open for the 3-day duration of the Web Conference.





Carmo Companies is a New York based institutional capital introduction consulting firm and professional conference organizer. We work with the most reputable real estate and private equity related operating platforms to establish capital raising relationships with leading private equity funds, institutional investors and private wealth groups located in the Americas and emerging market countries.

## Contact Information

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# Thank You

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